

Entitlement Registry Webinar FAQs – 17 April 2019

Question	Response
<p>What is the difference between the Entitlement Registry and Keepers Registry?</p>	<p>The Keepers Registry is a way to glance at who is in charge of preserving a particular resource. The Entitlement Registry is a way for institutions to record their own access entitlements and compare this with publisher records of the institution's access.</p>
<p>In those instances where there are non-matching entitlements, will the Entitlement Registry play a part in resolving those?</p>	<p>For the time being, the Entitlement Registry is focused on providing a self-service platform for institutions and publishers to record entitlement access and upload evidence of entitlement.</p>
<p>Is ISSN required to upload?</p>	<p>No, no ISSN is required to upload a record. However, the ISSN headers are required in the uploaded spreadsheet (but the fields themselves can be blank).</p>
<p>What is the process for entitlement changes (for example, after a swapping exercise or a title transfer)? How does the system handle changes to an existing title?</p>	<p>For now, anything like a title change will create a separate entitlement. If the title transfers to a new publisher, the system recognises the change in publisher and displays it accordingly in the timeline.</p>
<p>Is there a role for consortia managers?</p>	<p>We have functionality that supports a consortia manager role. If there is demand, we can build upon this to create a consortia manager profile.</p>
<p>How did this project evolve? What prompted this?</p>	<p>This project started as an offshoot of Keepsafe Europe, which was addressing the challenge of how to secure and improve assured continuing access to web-published scholarly literature.</p>
<p>Can you search in the upload evidence tab?</p>	<p>We hope to bring in a filter to the Documents tab soon. It's on our to-do list.</p>

<p>What data do you need from the library that uses this service? Will I need to comb through years of publisher agreements to indicate what access we should have?</p>	<p>The purpose of the Entitlement Registry is to provide a way for library and publisher records to be compared side-by-side. The library will need to provide their records of access entitlements for this to be accurate.</p>
<p>How do you get the information from the publisher?</p>	<p>We are working with a couple of publishers to see if they will send us entitlement data to upload on their behalf. If a publisher is unwilling to do this, the institution has the right to request their access entitlements</p>
<p>Will the ability to use this service be freely accessible or a paid for service?</p>	<p>This will be a paid-for service, but the beta will not incur a cost.</p>
<p>What is the source for the title lists? And what methods are there for updating it? We often find that publishers have problematic title lists that need tweaking.</p>	<p>The sources for the title lists are the spreadsheets uploaded by the institutions. If the institution has gained the title list from the publisher, this can be amended before the spreadsheet is uploaded to the Entitlement Registry.</p>
<p>Are there plans to integrate any of this with third party knowledge bases?</p>	<p>We can look into providing this in the future, depending on demand from our subscribing libraries.</p>
<p>Is there a required login to link given for the registry example?</p>	<p>Our demo site is available at edin.ac/2lyE1Q7. On the landing page, you will see a number of IDs that can be used to log into the system.</p>
<p>Is there a storage limit?</p>	<p>At the moment, no – we haven't got that far yet. We will be looking to work with institutions to see what storage levels are mutually beneficial.</p>
<p>What are the options shown to the right of the graphical timeline?</p>	<p>These buttons provide the ability to pan along the x- and y-axes of the timeline.</p>

Does uploaded evidence appear on the title record?	Not right now, but this is something we will look into in the future.
Is there a view for the publishers?	We have a preliminary view for the publishers, but the initial priority has been for the library perspective due to demand.
What are the formatting requirements to upload spreadsheets?	While we're in beta, we require uploaded data to have specific column names. Over time, we'll make this more flexible. The required headings are given on the 'Upload New Entitlements' screen (this is new, so you won't see it in the webinar recording).